

Indiana Bond Bank

INTERIM FINANCE PROGRAM APPLICATION (USDA-RD LOANS)

Name of Borrower: _____

Please provide a brief description of the project: _____

Date of RD Letter of Conditions (Please attach copy): _____

Amount of Interim Financing Requested: \$ _____

Estimated date of construction commencement (RD pre-closing): _____

Estimated date of construction completion: _____

Estimated date of RD Final Closing: _____

Taxable or Tax-Exempt: _____

Borrower Contact: _____

Email: _____

Phone: _____

Address: _____

RD Loan Officer: _____

Email: _____

Phone: _____

Address: _____

Project Engineer: _____

Email: _____

Phone: _____

Address: _____

Bond Counsel: _____

Email: _____

Phone: _____

Address: _____

Depository Bank: _____

Contact: _____

Email: _____

Phone: _____

Address: _____

Financial Advisor: _____

Contact: _____

Email: _____

Local Counsel: _____

Email: _____

Phone: _____

Address: _____

Would you prefer funds via Wire or ACH?

☐ Wire

- Please note that receiving bank may charge a fee for such wire and said fee is not covered by the IBB.

☐ ACH

- Please note that there will be a minor delay for receipt of funds due to processing.

Wire/ACH Instructions: (if known)

Bank Name: _____

Bank Contact: _____

Account Number: _____

Account Name: _____

ABA Number: _____

1.) Will any portion of the Interim Loan provided be used to pay off an existing Bond Anticipation Note (BAN)?

☐ YES ☐ NO

If yes, please attach a copy of the Bond Anticipation Note and Ordinance authorizing the issuance of the Bond Anticipation Note.

2.) Has your entity adopted a rate ordinance? If yes, please attach the ordinance and copies of the proofs of publication for the Notice of Public Hearing on the rates, as well as minutes from the introduction and adoption dates.

If no, when will the ordinance be adopted? _____

3.) Please provide a copy of the Bond Ordinance (a draft form is acceptable if not yet adopted) as well as Minutes from the Meeting at which the Bond Ordinance was adopted.

4.) Has the objection period expired for the rate ordinance?

☐ YES ☐ NO

If no, when will the objection period expire? _____

5.) Is the project subject to an IDEM Agreed Order?

☐ YES ☐ NO

If yes, please attach a copy of the Agreed Order. _____

6.) If the project is subject to an objection period, please attach a copy of the proofs of publication of such required notice.

Please return application, the documents requested above and RD Letter of Conditions to:

Indiana Bond Bank at bondbank@inbondbank.com or Fax (317) 233-0894.

If you have any questions, please contact Matt Zimmerman at (317) 233-0090 or mzimmerman@inbondbank.com.

Please sign and date:

Authorized Signature

Date

In connection with the Bond Bank's interim loan program (the "Program"), London Witte Group LLC has been appointed to serve as the independent registered municipal advisor for each of the participants in the Program. By signing and submitting this application, you hereby acknowledge and agree that (1) you will at all times be represented by, and will rely upon the advice of, either London Witte Group LLC, or such other firm of independent registered municipal advisors as you may select (the fees and expenses for such other firm of independent registered municipal advisors of which shall be the sole responsibility for the applicant), as your independent registered municipal advisor in connection with your participation in the Program, and (2) you will not be represented by, look to or rely upon any advice from, the Bond Bank in connection with your participation in the Program.